

## INVESTOR INFORMATION

For The Year Ended 30 June 2015

### Securityholders

The securityholder information as set out below was applicable as at 13 July 2015.

#### A. DISTRIBUTION OF EQUITY SECURITIES

Range	Total Holders	Number of Securities	% of Issued Capital
1 - 1,000	674	232,831	0.12
1,001 - 5,000	1,311	4,001,172	2.04
5,001 - 10,000	965	7,470,395	3.82
10,001 - 100,000	1,815	46,270,922	23.64
100,001 - 999,999,999	119	137,727,013	70.38
<b>Total</b>	<b>4,884</b>	<b>195,702,333</b>	<b>100.00</b>

The stapled securities are listed on the ASX and each stapled security is comprised of one share in Australian Leisure and Entertainment Property Management Limited (Company) and one unit in Australian Leisure and Entertainment Property Trust (Trust). The NIVUS have been issued by the Trust to the Company. The number of securityholders holding less than a marketable parcel of stapled securities is 271.

#### B. TOP 20 EQUITY SECURITYHOLDERS

The names of the 20 largest security holders of stapled securities are listed below

Rank	Name	Number of Securities	% of Issued Capital
1	UBS Nominees Pty Ltd	25,505,910	13.03
2	Woolworths Limited	17,076,936	8.73
3	HSBC Custody Nominees (Australia) Limited	15,792,064	8.07
4	National Nominees Limited	12,002,192	6.13
5	Citicorp Nominees Pty Limited	10,706,257	5.47
6	J P Morgan Nominees Australia Limited	6,599,159	3.37
7	National Nominees Limited	6,257,449	3.20
8	Manderrah Pty Ltd [GJJ Family Account]	3,742,733	1.91
9	HSBC Custody Nominees (Australia) Limited [Account 3]	3,253,639	1.66
10	HSBC Custody Nominees (Australia) Limited [GSCO ECA]	2,949,366	1.51
11	Mr Edward Furnival Griffin and Mr Alastair Charles Griffin [Est Jean Falconer Griffin Ac]	2,795,751	1.43
12	Melic Pty Limited [The Melic Unit A/C]	2,460,371	1.26
13	UBS Wealth Management Australia Nominees Pty Ltd	2,387,514	1.22
14	RBC Investor Services Australia Nominees Pty Limited [APN Account]	2,256,257	1.15
15	Merlor Holdings Pty Ltd [Basserabie Family Sett Account]	1,541,927	0.79
16	ABN AMRO Clearing Sydney Nominees Pty Ltd [Custodian Account]	1,517,117	0.78
17	RBC Investor Services Australia Nominees Pty Limited [Bkcust Account]	767,784	0.39
18	BT Portfolio Services Limited [Caergwrl Invest P/L Account]	745,787	0.38
19	Mr David Calogero Loggia	716,357	0.37
20	C J H Holdings Pty Ltd [Superannuation Fund Account]	660,953	0.34
<b>Totals: Top 20 Holders of Stapled Securities</b>		<b>119,735,523</b>	<b>61.19</b>
<b>Totals: Remaining Holders Balance</b>		<b>75,966,810</b>	<b>38.81</b>

### C. SUBSTANTIAL HOLDERS

Substantial holders of ALE (as per notices received as at 13 July 2015) are set out below:

Stapled Securit Name	Number of Securities	% of Issued Capital
Caledonia (Private) Investments Pty Ltd	49,686,218	25.39
Woolworths Limited	17,076,936	8.73
Allan Gray Australia	16,070,185	8.21

### D. VOTING RIGHTS

The voting rights attaching to each class of equity securities are set out below:

#### (a) Stapled securities

On a show of hands every stapled securityholder present at a meeting in person or by proxy shall be entitled to have one vote and upon a poll each stapled security will have one vote.

#### (b) NIVUS

Each NIVUS entitles the Company to one vote at a meeting of the Trust. 9,080,000 NIVUS have been issued by the Trust to the Company and 195,702,333 units have been issued by the Trust to stapled securityholders. The NIVUS therefore represent 4.43% of the voting rights of the Trust.

### E. EQUITY RESEARCH COVERAGE OF ALE

The following equity research analysts currently cover ALE's stapled securities:

Paul Checchin and Rob Freeman – Macquarie Securities

Scott Molloy – JP Morgan Securities

Adrian Atkins – Morningstar

Fiona Buchanan and Scott Murdoch – Morgans

Jason Prowd and Jon Mills – Intelligent Investor

## INVESTOR INFORMATION

The information is provided as a short summary of investor information. Please view our website at [www.alegroup.com.au](http://www.alegroup.com.au) for all investor information.

2015	
27 Oct 2015	Annual General Meeting
7 Sep 2015	Full year distribution payment
6 Aug 2015	Full Year results, Annual Review / Report and Property Compendium released
17 Jul 2015	Property Valuations increased by 9.6%
10 Jun 2014	Full year distribution of 16.85 cents declared
10 Mar 2015	Caledonia increases substantial holding to 25.39%
6 Mar 2015	Allan Gray reduces substantial holding to 8.21%
5 Mar 2015	Half year distribution payment
6 Feb 2015	Appointment of Nancy Milne as non-executive Director
5 Feb 2015	Half year results released

2014	
23 Dec 2014	Property valuations as at 31 December 2014
5 Dec 2014	Caledonia increases substantial holding to 24.32%
7 Nov 2014	Amendment to Distribution Reinvestment Plan
6 Nov 2014	Retirement of John Henderson as non-executive Director
29 Oct 2014	Allan Gray reduces substantial holding to 9.23%
26 Sep 2014	Annual Report posted
25 Sep 2014	Appointment of Paul Say as non-executive Director
23 Sep 2014	Notice of Annual General Meeting
5 Sep 2014	Full year distribution payment
6 Aug 2014	Full Year results, Annual Review / Report and Property Compendium released
25 Jul 2014	Property Valuations increased by 5.1%
15 Jul 2014	Successful refinancing and hedge restructure
19 Jun 2014	Suspension of DRP announced
16 Jun 2014	On-market buy back of ALE Notes 2
13 Jun 2014	Full Year distribution of 16.45 cents declared
29 May 2014	ALE Prices Inaugural AMTN
28 May 2014	ALE reaffirms acquisition and capital management strategies
8 May 2014	Investment Grade Credit Rating Assigned to ALE
8 Apr 2014	Settlement of sale of Victoria Hotel, Shepparton
5 Mar 2014	Caledonia increases substantial holding to 22.22%

### Stock Exchange Listing

The ALE Property Group (ALE) is listed on the Australian Stock Exchange (ASX). Its stapled securities are listed under ASX code: LEP.

### Distribution Reinvestment Plan

ALE has established a distribution reinvestment plan. Details of the plan are available on the ALE website.

### Distributions

Stapled security distributions are paid twice yearly, normally in March and September.

### Electronic Payment of Distributions

Securityholders may nominate a bank, building society or credit union account for payment of distributions by direct credit. Payments are electronically credited on the payment dates and confirmed by mailed advice.

Securityholders wishing to take advantage of payment by direct credit should contact the registry for more details and to obtain an application form.

### Annual Tax Statement

Accompanying the final stapled security distribution payment, normally in September each year, will be an annual tax statement which details the tax components of the year's distribution.

### Publications

The Annual Review and Annual Report are the main sources of information for stapled securityholders. In August each year the Annual Review, Annual Report and Full Year Financial Report, and in February each year, the Half-Year Financial Report are released to the ASX and posted on the ALE website. The Annual Review is mailed to stapled securityholders unless we are requested not to do so. The Full Year and Half-Year Financial Reports are only mailed on request. Periodically ALE may also send releases to the ASX covering matters of relevance to investors. These releases are also posted on the ALE website and may be distributed by email to stapled securityholders by registering on ALE's website. The election by stapled securityholders to receive communications electronically is encouraged by ALE.

### Website

The ALE website, [www.alegroup.com.au](http://www.alegroup.com.au), is a useful source of information for stapled securityholders. It includes details of ALE's property portfolio, current activities and future prospects. ASX announcements are also included on the site on a regular basis. The ALE Property website, [www.aleproperties.com.au](http://www.aleproperties.com.au), provides further detailed information on ALE's property portfolio.

### SecurityHolder Enquiries

Please contact the registry if you have any questions about your holding or payments.

### Registered Office

Level 10, 6 O'Connell Street  
Sydney NSW 2000  
Telephone (02) 8231 8588

### Company Secretary

Mr Brendan Howell  
Level 10, 6 O'Connell Street  
Sydney NSW 2000  
Telephone (02) 8231 8588

### Auditors

KPMG  
10 Shelley Street  
Sydney NSW 2000

### Lawyers

Allens Linklaters  
Level 28, Deutsche Bank Place  
Sydney NSW 2000

### Custodian (of Australian Leisure and Entertainment Property Trust)

The Trust Company Limited  
Level 13, 123 Pitt Street  
Sydney NSW 2000

### Trustee (of ALE Direct Property Trust)

The Trust Company (Australia) Limited  
Level 13, 123 Pitt Street  
Sydney NSW 2000

### Registry

Computershare Investor Services Pty Ltd  
Reply Paid GPO Box 7115, Sydney NSW 2000  
Level 3, 60 Carrington Street, Sydney NSW 2000  
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Facsimile (02) 8235 8150  
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